

Advanced Zinc Project

In the World's Top-Rated Mining
Jurisdiction

TSX-V: IRC



**Ironside
Resources**

Disclaimer

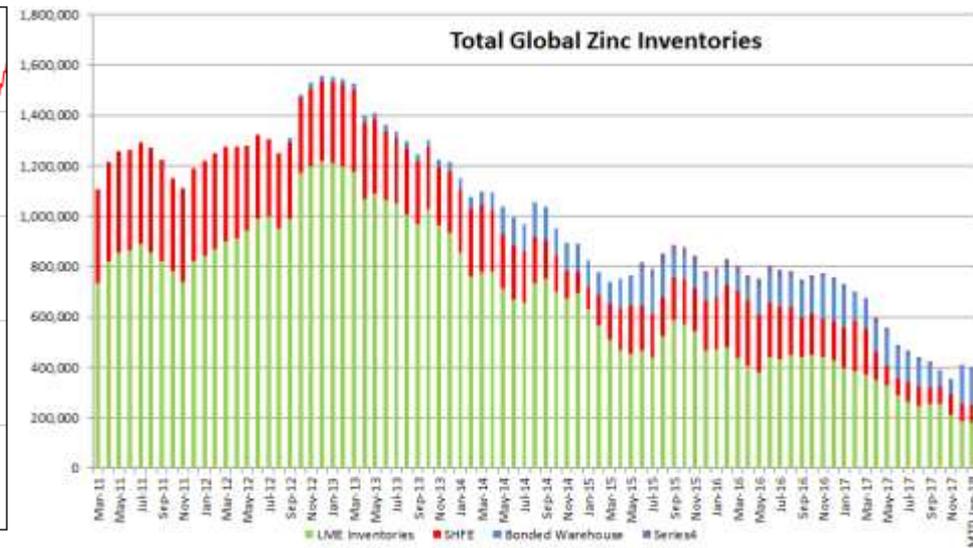
The following information may contain forward-looking statements. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements.

Any historical resource estimates were completed prior to the implementation of NI 43-101 and the Company has not done the work necessary to verify the classification of the resource or reserve, they should not be relied upon or considered a defined resource according to NI 43-101; Except for those properties where NI 43-101 have been completed.

The technical information in this corporate presentation has been prepared in accordance with the Canadian regulatory requirements set out in National Instrument 43-101 and reviewed on behalf of the company by Ross McElroy, P. Geol., a qualified person.

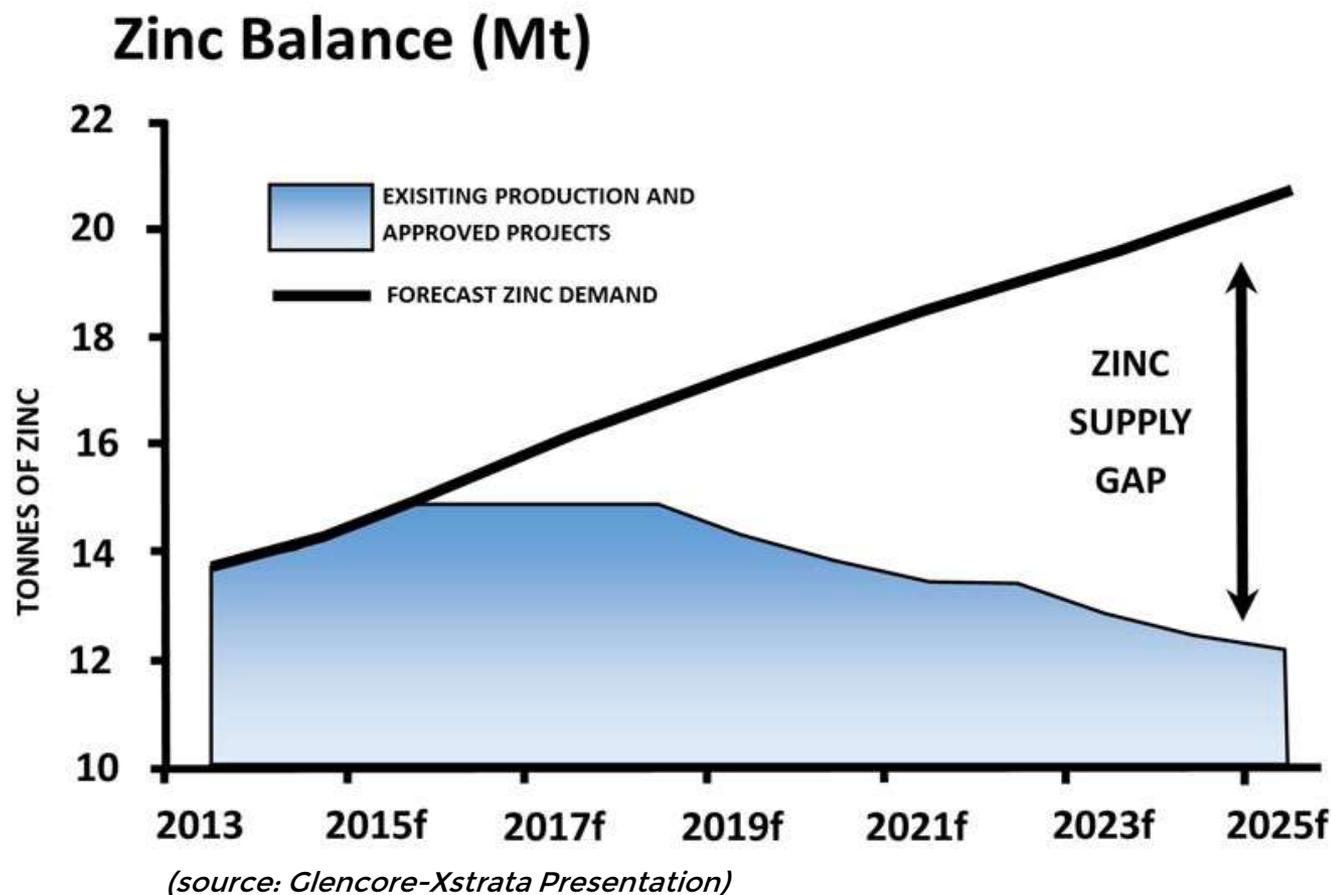
Zinc: Rising Prices / Shrinking Inventories

“Total visible zinc inventories of 327kt now represent just 8 days of consumption” (Orest, Dec, 2017)



Source: Scotiabank Focus on Zinc 2017

Zinc: Growing Demand / Shrinking Production



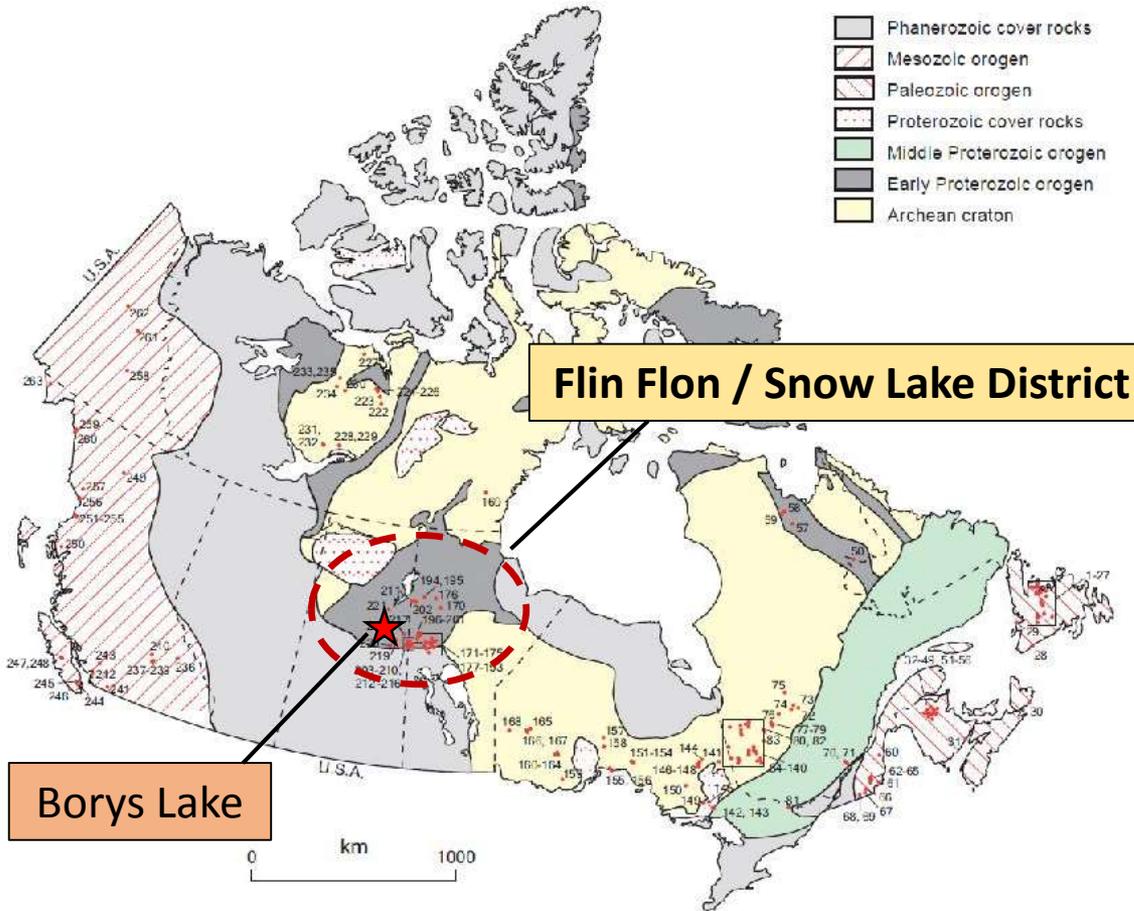
Strong Market Fundamentals: Zinc demand and prices at 10- yr high: supply at 10-yr low

Zinc: Production Unresponsive to Demand

“Restarts and incremental capacity not enough to close the demand gap” (Scotiabank “Focus on Zinc” Dec, 2017)

- **Market Deficit:** Six consecutive years of production deficits have eroded previously-high inventories. Another large deficit projected in 2018
- **Supply Disruption:** Depletion/closure of 4 mines from 2013 to 2016, removed 1M tonnes annual supply (approx. 8% of global supply)
- **Chinese Production Struggling:** Mine output from China - world’s largest zinc producer - far below expectations two years running
- **Glencore Restarts Less Aggressive than Anticipated:** Lady Loretta expected to restart but guidance for FY2018 (1,090kt +/- 30kt) expected to fall from FY2017’s production

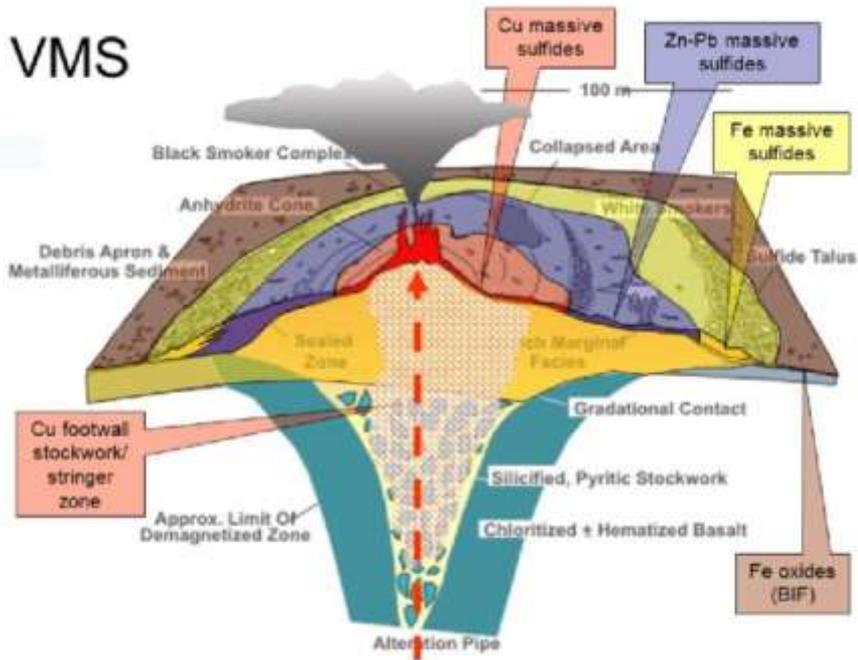
VMS: Important Deposit Type in Canada



- In Canada, **VMS mining responsible for 49% of Zn, 20% of Pb, 27% Cu and 40% of Ag**
- Flin Flon district near SK-MB border has been a **historically important district** for VMS ore production
- Watts Lake project located **~150km to west of Flin Flon** in same geologic domain

VMS: Volcanogenic Massive Sulphide Deposits

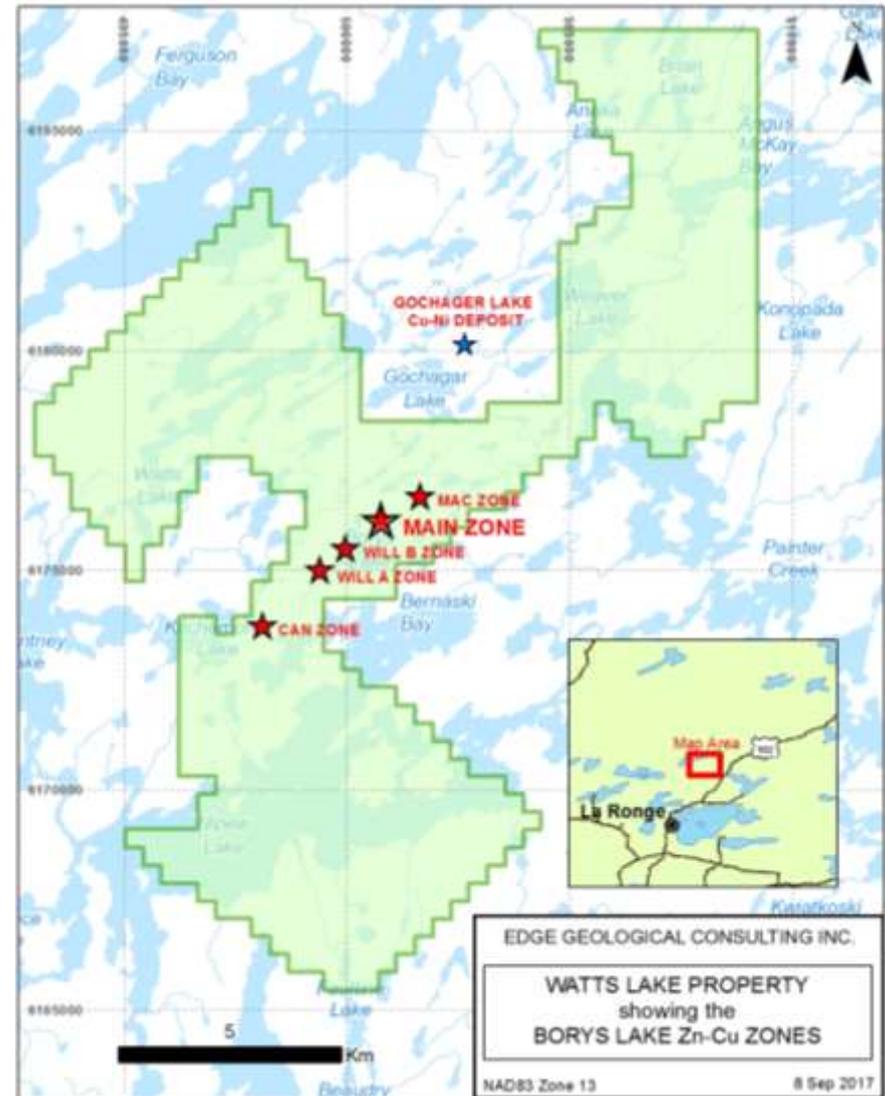
Geological Model of a VMS Deposit



- VMS deposits form on sea-floor in submarine volcanic environments whereby hot water hydrothermal vent systems precipitate massive sulphide metal mineralization
- VMS Deposits are often found in clusters and can be major sources of zinc, copper and lead & often include silver and gold as by-products
- >350 VMS deposits in Canada and >850 worldwide

Watts Lake: Advanced Asset in Top Jurisdiction

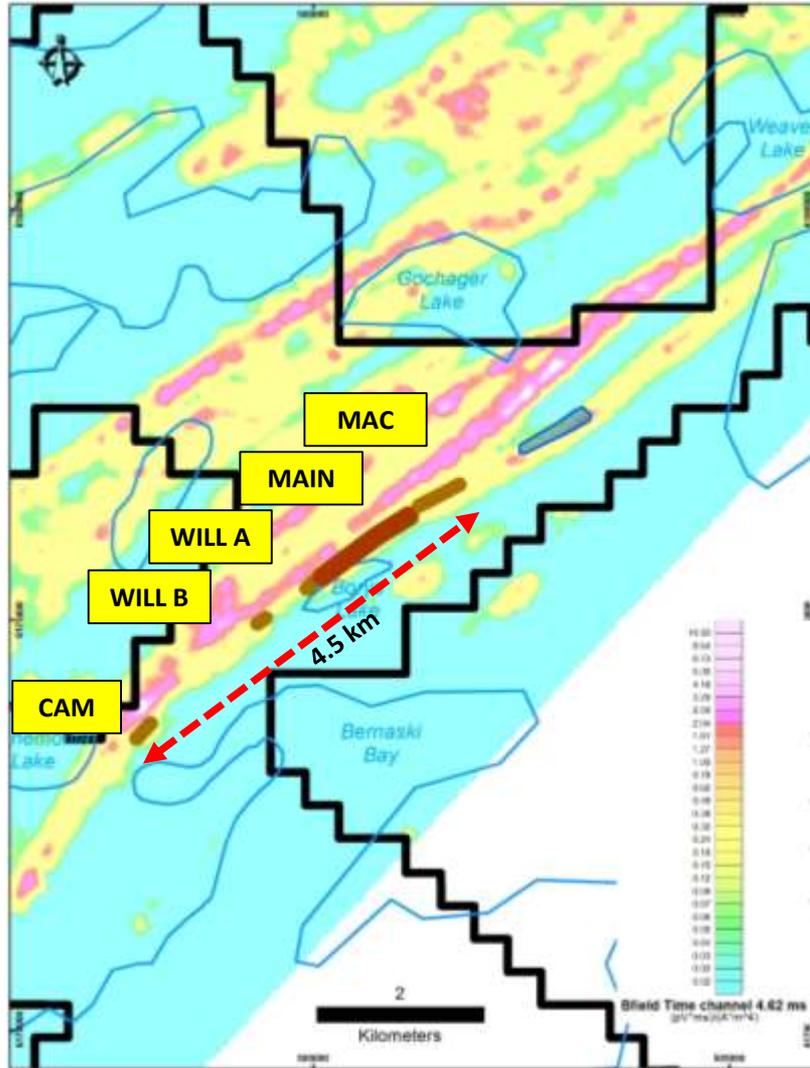
- **Large Land Package:** 21 contiguous claims totaling ~13,248 ha, close to major provincial highway
- **Historic Borys Lake Zinc-Lead VMS Deposit:** Main zone drilled in 1972 and estimated to contain 1,336,500 tons grading 1.91% combined Zn-Pb from surface to 30m depth¹
- **Excellent Blue-Sky Potential:** Mineralization traced over 4.5km trend². Large conductive corridor which includes Borys Lake deposit. Numerous mineralized surface drill intersections including occurrences of zinc, copper, silver, gold, nickel and



¹ see disclaimer on Historic Deposits on slide 2

² see disclaimer on Historic Deposits on slide 2

Watts Lake: Borys Lake Zinc-Lead Deposit



- **Borys Lake Deposit:** Outcrops at surface and is comprised of four zones along ~4.5km strike length: Main, Mac, Will A/B and Cam zones.
- **Main Zone:** ~975m strike length and averaging 5.3m to 19.5m wide. Upper 30m estimated to contain 1,336,500 tons grading 1.91% combined zinc and lead¹. The Main zone is open at depth.
- **Mac, Will A, Will B and Cam Zones:** Drill tested and similarly mineralized. No historic estimate calculated.
- **NI 43-101-classified Resource Estimate:** Ironside plans to drill on mineralized zones, expand potential resource at depth and upgrade entire deposit with 43-101 compliant resource.

¹ zinc to lead ratio approx.

Watts Lake: High Priority Exploration Hot Spots



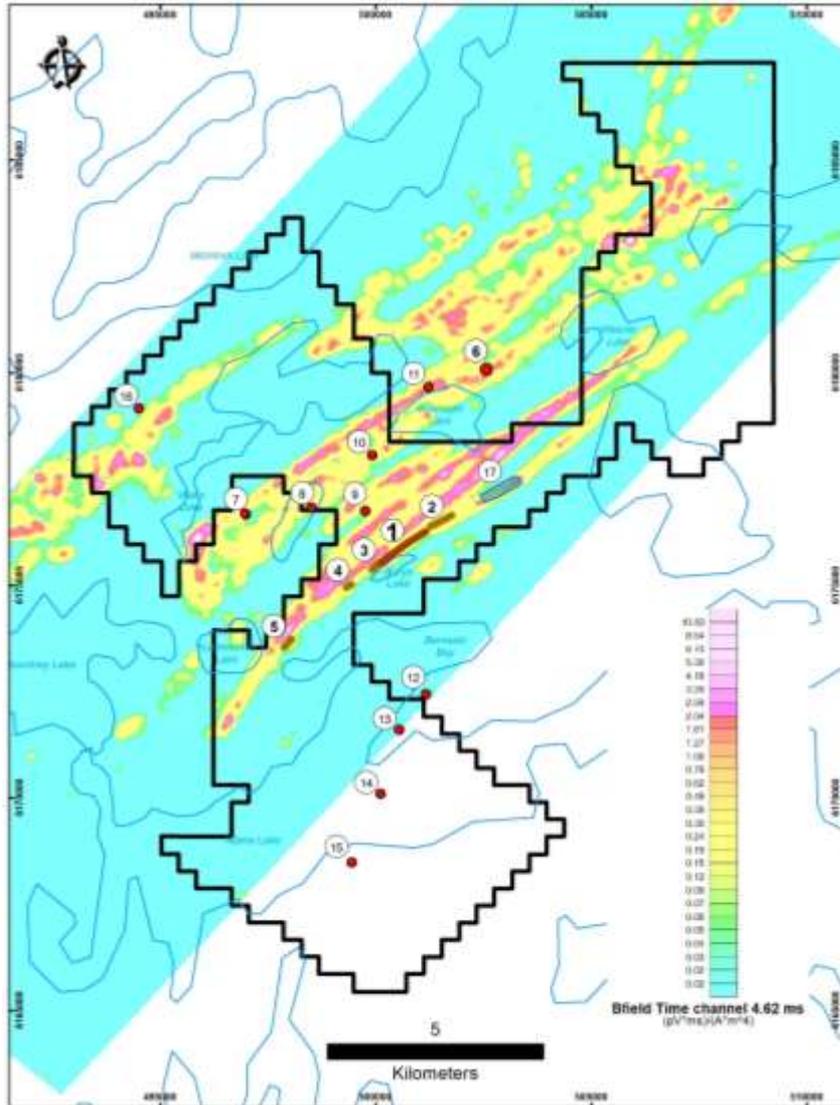
Borys Lake Outcrop (Main Zone)



DDH 8-72 @ 152.5ft along core

- **Multiple Prospective Conductive Trends:** Watts Lake hosts numerous electromagnetic conductive trends, including the ~14km strike length Borys Lake conductive trend that hosts the historic Borys Lake lead-zinc deposit
- **Underexplored:** Most of the property has not been explored using modern exploration techniques and equipment
- **Shallow Depth Mineralization:** Most of the mineralization found to date is within 30m from surface, highlighting potential for aggressive, low-cost exploration and development

Watts Lake: Historic Highlights / Blue Sky



Multiple Deposit and Historic Regional Discoveries

1 to 5: Borys Lake Deposit

1. **Main Zone:** Strike length of 975m. Open vertically & on strike
2. **Mac Zone:** Strike length of 550m, open vertically & west along strike
3. **Will B Zone**
4. **Will A Zone**
5. **Can Zone:** Strike length of 250m, open in all directions

Further Successful Historic Drilling

6. **Gochager Lake Deposit:** Avg grade 0.74% Ni+Cu
7. **Drilling:** Copper and Nickel
8. **Drilling:** Copper and Nickel
9. **Drilling:** Zinc and Copper
10. **Drilling:** Copper
11. **Drilling:** Copper, Nickel and Cobalt
12. **Trenching & Drilling:** High-grade Copper
13. **Trenching:** Copper and Gold
14. **Drilling:** Zinc, Nickel and Gold
15. **Drilling:** Copper, Nickel, Cobalt and Gold
16. **Drilling:** Copper, Nickel
17. **Soil Survey:** Heavy Metal Anomalies

Award-Winning Team with Strong Track Record

Dev Randhawa CEO &

Multiple award-winning CEO in the mining sector, specialising in building exploration and development companies. Has raised over \$275M for public companies.

Ross McElroy Incoming Director & President

Multiple award-winning geologist and senior company executive. Has lead his technical team to success with two major uranium in Saskatchewan, Canada and been instrumental in multiple major discoveries in gold and uranium



ROSS McELROY and DEV RANDHAWA • Winners, The Northern Miner Person of the Year 2013 Award



DEV RANDHAWA • Winner, Finance Monthly Dealmaker of the Year 2013 Award



BILL DENNIS 2014 AWARD • ROSS McELROY



Winner, Exploration of the Year Award



LOI Agreement with Edge Geological

The Company can earn a 100% interest in the property, subject to a 2% Net Smelter Return Royalty “NSR” by completing the following; the issuance of 10,000,000 common shares upon TSX Venture Exchange approval, the payment of cash consideration totaling \$100,000 over the next year and the completion of \$1,200,000 in qualified exploration expenditures within two years from the date of approval.

In order to meet its obligations under the proposed acquisition, the Company will undertake a private placement financing of \$1 million at \$0.08 per unit. Each unit will consist of one common share plus one common share purchase warrant, with each warrant exercisable to purchase a common share at a price of at \$0.10. A finder’s fee of 7% payable in cash or shares may be paid upon closing.

Investor Relations:

Phone: +1 866 979 7022

Email: info@ironsideresources.com